Recent Changes to Grants Proposal Security Setup

Recent changes have been implemented to the Grants security business process to help increase compliance and facilitate more efficient access to proposals for faculty.

For UF Faculty
UF faculty will no longer need to request the UF_GM_PROPOSALS role for routing and accessing proposals in PeopleSoft. All faculty will *automatically* receive a new role UF_FI_Faculty which will include the necessary security for access to Grants pages.   This new role is assigned automatically based on the faculty affiliation within each user's directory profile and cannot be requested.

The UF_FI_Faculty role does not provide access to reporting in Enterprise Reporting. Therefore, the UF_GM_FACULTY_REPORTING has been established for faculty solely for the purposes of accessing Grant reports *inside of* Enterprise Reporting. This role must be requested in ARS.

Additionally, no Grants DeptID security will need to be established for faculty to see the proposals that they are named professionals on. (If additional view access to other department proposals is required, Grants DeptID security will still need to be established). In fact, we strongly recommend that, unless the faculty has an administrative role in the department to review and approve proposals, they *NOT* be granted Grants DeptID security.

What have we already done?
For all faculty, the new UF_FI_Faculty role has been automatically added to their profiles and the UF_GM_PROPOSALS role has been removed. Existing faculty who had UF_GM_PROPOSALS were also provided the UF_GM_FACULTY_REPORTING role. New faculty will have the UF_FI_Faculty provided automatically and will need to request the UF_GM_FACULTY_REPORTING role if needed.

For Non-Faculty Researchers
For non-faculty researchers who need access to see proposals on which they are named in PeopleSoft (this includes all project PI's who must approve via PeopleSoft workflow), a new UF_GM_ELIGIBLE_PI role must be requested for page access. Please note that if this individual is the PI, the process to request PI eligibility must still be followed (see: http://research.ufl.edu/faculty-and-staff/proposal-development-submission/proposal-preparation-information/who-can-be-a-principal-investigator.html). Projects with individuals who are non-faculty PI's must have DSP approval under this process in order to route the proposal via PeopleSoft workflow.

For Research Administrators
UF Research administrators will continue to request the UF_GM_PROPOSALS role and the appropriate Grants DeptID security for access. To receive the UF_GM_PROPOSALS role, each user must complete the following three courses:

- RSH 220 – Effort Fundamentals

- RSH 230 – Effort Management

- RSH 260 – Cost Principles

Summary of New roles

UF_FI_Faculty – A new role automatically assigned to all UF faculty that includes page access for Grants proposals.

UF_GM_ELIGIBLE_PI – A new role that must be requested by DSAs for any non-faculty researchers participating in a grant proposal.

UF_GM_FACULTY_REPORTING – A new role requested by DSAs to grant faculty users access to Sponsored Research reports in the Enterprise Reporting system.

For questions regarding these changes, please send your inquiry to itresearchsupport@mail.ufl.edu.